PARISHSOFT NEWSLETTER

Brought to you weekly by the Diocese of Salt Lake City

Our Goal is to make ParishSOFT information easily accessible to all Parishes in the Diocese, and guide all with simple tips & tricks when using ParishSOFT 💡

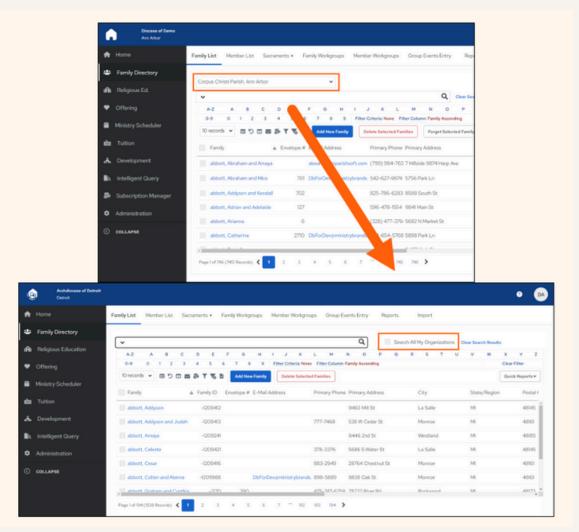
Our Weekly Focus: Changes to ParishSOFT Family Suite

This week we will be looking at the changes to ParishSOFT Family Suite and the display you will now see when you log into ParishSOFT.

This update took effect **Friday**, **April 19th**, **2024**. The following categories were amended/updated:

FAMILY DIRECTORY

Removal of the Secondary Organization Selector Field: (Removed to improve performance and align with Religious Education and Development Manager Offering page)





Vol. 01, Issue 05

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Adding a "Search My Organization" Checkbox to the Family List & Member List page: (Adding the checkbox so users can search for results in all organizations they have assignments too)

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Adding a "Search My Organization" Checkbox to the Sacraments page: (Adding the checkbox so users can search for results in all organizations they have assignments too)

10 records 👻 🖽 🖱 🗊 🐷 🚁 🍸 🖥 🛛 Delete Selected Members

amily List	Member List	Sacraments •	Family Workgroups	Member Workgroups	Group Events Entry	Reports	Import
Search	All Organizations	1					
Before add	ling new sacrame	nt records you mus	t do a search to make s	ure it does not exist. Sear	ch below.		

ADMINISTRATION

Adding a "Search My Organization" Checkbox to the following Administration tabs: (Adding the checkbox so users can search for results in all organizations they have assignments too)

- Lookups
- Manage Staff
- Notifications

Search All My Organizations				_	th All My Organizations						
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Events Faith of Baptism		Archdiocese of Detroit,L 28	69 13237		/ allen, Pearl	Ms	Pearl	Diocesan Support		Archdiocese of Detroit	21059
Family Group	911 Operator	 Archdiocese of Detroit, £ 210 	69 53357		/ allen, Aclo		Ado	Diocesan Support	1/1/1900	Archdiocese of Detroit	21059
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Member Education Level	Academic	Archdiocese of Detroit [210	59 6629		🖍 allen, Pearl		Pearl	Diocesan Support		Archdiocese of Detroit	21059
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Religion School	Academic Advisor	 Archdiocese of Detroit,I. 210 	69 35921		andrews, Pearl		Pearl	Diocesan Support	1/1/1900	Archdiocese of Detroit	21059
Solicitation Group	Account Administrator	 Archdiocese of Detroit,I. 210 	69 75277		andrews, Pearl		Pearl				21070
Staff Position Type	Account desistant	 Archeliocose of Datroit I. 29 	sa 2000*		andrews, Pearl		Pearl	unknown		Archdiocese of Detroit	21059



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RELIGIOUS EDUCATION STUDENTS & VOLUNTEERS

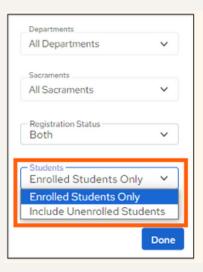
Family Registration Status Filter has been added to Students Grid: (Users can filter by registration status of a family, and identify who are registered or not registered at their parish)

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	First Name 🗸 🗸	Last Name	Servi	on	Class		Geade	Age	Gender	Sacuments	Family
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	Bob	Joe	P 202	Session One	Class 9	1	8		м		Nelson, Prince
	Bob	Jae	P 2024	Session One	Class 9	a.	8	8	м		Nelson Prince
	Jane	Weather	P 2024	Session One	Class 9	14	8	8	r		Netion, Prince
	Jane	Weather	P 2024	Session One	Class.9	-1	8	8	F		Nelson Prince
	Jane	Weather	P 2024	Session One	Class 9	1141	8	8	F.		Nelson Prince
<	> Show: 10 ¥										Showing 1 - 6 of

The Registration Status filter is located under the **3 dot** to the right of the Grades dropdown.

Grades 🗸 🗸		2
Grade	Departments All Departments	← Family
-1 8	Sacraments All Sacraments	✓ Nelson, Prince
*1 8	Registration Status	Velson, Prince
*1 8	Both Registered	Nelson, Prince
*4 8	Not Registered	Nelson, Prince
+4 8		Done Nelson, Prince
-4 8	8 F 0	S 0 19 Nelson Prince

Filter Option to Show/Hide Unenrolled Students: (This is to help show students that are actively enrolled in the selected term by Default)





NEWSLETTER

OFFERING

Allow Pledge Statements to be Filtered by Fulfillment Method: (Users can control which pledges have a statement printed by using the new filter in Pledge Statements)

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	Report Filters				
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	Paper Statements				
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Only					
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A	dd Scanline 2	Family Re Both	gistration *		
A	dd Spanish Translation				

ParishSOFT Latest Update

In terms of all the software updates and changes as mentioned above, please **CLICK HERE**.

For more information on training and updates, you can visit the ParishSOFT website via the links provided for their <u>Success Lab</u> and <u>Home Support Page</u>.

For All ParishSOFT FamilySuite related matters, contact:

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